

2018 Report to the Community

SUPPORTING A NEW GENERATION OF CPAs

CPA Education Foundation





The CPA Education Foundation is the charitable arm of the CPA profession in Alberta. The Foundation provides accounting education opportunities and inspires and develops future Alberta CPAs.

Led by a Board of Governors of dedicated Chartered Professional Accountants from around Alberta, the Foundation promotes the accounting profession by providing support to post-secondary institutions, students, accounting educators and special projects.

This year the Foundation took great strides forward. From the success of No Limits, to the increase in both donors and scholarship applicants, things are looking bright for the new generation of CPAs.



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CONTENTS

- 2** 2017/18 Board of Governors
- 3** Message from the Executive Director
- 4** 2018 Impact Award Recipient Makes Big Waves for the Foundation
- 6** Alex Tutschek Awards for Indigenous Students
- 8** The Future Has No Limits
- 11** 2018 Scholarship Recipients
- 21** The Foundation in the Community
- 28** 2018 Conference For Academics
- 30** Enhancing Education Through Research
- 32** CPA Education Foundation Awards
- 34** Thank You, Donors
- 37** How the CPA Education Foundation Supported Business Education in 2017/18

Cover photos: Scholarship recipients over the last year.



2017/18 BOARD OF GOVERNORS

From left to right back row: Theresa Acchione CPA, CA, Brian Banderk CPA, CA, Bruce Picton CPA, CA, Doug Wylie FCPA, FCMA, Dave Bodnarchuk FCPA, FCA, Joe Gagliardi FCPA, FCMA. From left to right front row: Kabir Lalani FCPA, FCGA, Stephen Bergstrom CPA, CMA, Yvonne Barthel CPA, CA, Michael Burnyeat CPA, CA.



MESSAGE FROM THE EXECUTIVE DIRECTOR

In my role with the CPA Education Foundation, I have had many opportunities to observe the positive impacts that the Foundation has on students, accounting and business education, and the profession itself.

Those positive impacts have perhaps never been more evident than they were over the past year. It has been a record-breaking year for the Foundation on so many fronts. That is certainly the case with the success of No Limits, a Foundation initiative to encourage and support Indigenous Albertans seeking careers in business and accounting. In 2018, the Foundation co-hosted our first-ever Indigenous Learners Gathering in collaboration with the Aboriginal Financial Officers Association of Alberta (AFOA Alberta). And, our work continues with the AFOA Alberta, creating new pathways into management and business fields for Indigenous Albertans, as well as retention strategies. The No Limits initiative has had a different sort of impact as well; because of No Limits, the Foundation has received an unprecedented outpouring of support from both long-time and new donors.

The Foundation has seen this positive impact expand to other elements of our work. We have also seen our scholarship applications and student participation in

our events and programs grow. The CPA membership, students and our donors are more engaged with the Foundation than ever before and this will only continue to propel our mission and vision forward.

Looking to the year ahead, we will be expanding the number and scope of awards for deserving Alberta students and consider new, innovative ways to support research that advances our goals. We will continue to strengthen the profession's partnerships with post-secondary business faculties throughout the province. And, we will represent the very best of what the CPA profession stands for—integrity, high standards, and commitment to the community, all with an eye to ensuring the public interest is paramount in our efforts.

It is with gratitude that I thank the dedicated members of the Foundation Board, the bright individuals that make up our great CPA profession, and our generous donors. I look forward to working with all of you to advance the goals of the Foundation: strengthening the quality of, and access to, accounting education in Alberta.

Sincerely,
Rachel Miller FCPA, FCA



2018 IMPACT AWARD RECIPIENT MAKES BIG WAVES FOR THE FOUNDATION

The CPA Education Foundation is proud to announce Alex Tutschek *FCPA, FCA* as the recipient of the Foundation's 2018 Impact Award. Each year, the Foundation has the honour of presenting the Impact Award to an individual for his or her contributions to the mission and vision of the CPA Education Foundation. It is fair to say that Alex has made some big waves when it comes to benefiting the Foundation.

Alex has been one of the Foundation's most significant supporters over the last decade. Whether as a Board member, a donor, a volunteer, a mentor, or an advocate, Alex has exemplified what the Foundation stands for—commitment to education, to the profession, and to the community.

Alex breathed life into the Foundation's No Limits initiative with a generous donation, which created five annual scholarships for Indigenous Albertans. Just as importantly, his generosity inspired others to donate to the initiative. He lent his name, image and personal thoughts to a fundraising campaign that caught the attention of CPAs across the province, which led to many CPAs making their first-ever donations to the Foundation.

During his two years as Chair, Alex devoted hundreds of hours to the work of the Foundation. His term as Chair coincided with the unification of the accounting profession and the subsequent creation of the Foundation in its current form. This required bringing together the charitable and education-related work of three legacy bodies—a task that Alex approached with a strategic vision, strong leadership skills, and personal commitment.

His contributions to the Foundation also include something less tangible: his time. Alex contributed countless hours before, during and after his time on the Foundation Board, always making himself available to talk about the Foundation with students, donors, CPAs, post-secondary representatives, and other Foundation stakeholders. Alex's gift of time has been perhaps as impactful as his financial gifts.

Alex has been a leading force in making the Foundation an intrinsic part of the CPA landscape across Alberta and we are proud to present him with the 2018 Impact Award. On the following pages you will see just how valuable Alex's contributions to the Foundation have been. Each smiling face represents a student that Alex has helped bring a little closer to their dreams of becoming a CPA.

A portrait of Alex Tutschek, a middle-aged man with thinning hair, smiling warmly. He is wearing a dark blue blazer over a light-colored, vertically striped button-down shirt. He is holding a dark hat in his hands. The background is a plain, light color.

ALEX TUTSCHEK FCPA, FCA

Alex Tutschek FCPA, FCA, the recipient of the 2018 CPA Education Foundation Impact Award, is known for his dedication to the Foundation, strategic vision, and generous heart. His support spans many years as he saw the Foundation change through the significant change in the profession and, later, was a leading donor to the No Limits campaign—a cause he continues to champion.

ALEX TUTSCHEK AWARDS FOR INDIGENOUS STUDENTS



Melissa Bidniak
Alex Tutschek FCPA, FCA
Award for Indigenous
Student Post-secondary
Achievement

Melissa has her eyes set on a CPA designation in her future. As she completes her post-secondary education, she plans on earning her CPA through the Masters of Professional Accounting (MPAcc) program, which starts in May 2019. Highly motivated to achieve her goals, Melissa eventually wants to teach in the accounting field to educate and mentor aspiring CPAs. This award reassures her that the profession she plans on joining equally values student engagement.

Melissa has drive and amazing leadership abilities. She does not shy away from helping a fellow student struggling with course material, and she is a role model for her classmates and other Indigenous students.

To the CPA Education Foundation and Alex Tutschek, she says: "It is through the efforts of generous donors like yourself that make so many opportunities possible for students pursuing a CPA designation. I cannot express my gratitude enough to Mr. Tutschek and I am honored to have been selected as the recipient of this award. Thank you."



Austin Vandal
Alex Tutschek FCPA, FCA
Award for Indigenous
Student Post-secondary
Achievement

Austin was extremely humbled to be recognized by the CPA Education Foundation for academic achievement. For him, all of his hard work and efforts were legitimized when he received this award. It also solidified his passion for the CPA profession. It has shown Austin that his dedication to his accounting career has produced real results.

As a third-year accounting student at the University of Lethbridge, Austin is close to eventually earning his CPA designation. In his time at university, he has realized the benefits of extracurricular activities and has enrolled himself into the Integrated Management Experience program. Through this program he has created a five-year business plan and put on events for a real company. He was also a competitor in this year's CPA Education Foundation Business Challenge Case Competition, where students solve a real-world case.

If Austin could thank Mr. Tutschek personally, he would say: "The money and support that you provide to the CPA Education Foundation is invaluable in supporting potential CPA candidates. I am committed to becoming a CPA, and hope to apply the knowledge the CPA designation provides in a professional setting."



Alissa Poulin
Alex Tutschek FCPA, FCA
Award for Indigenous
Student Post-secondary
Achievement

For some, spending the last six years completing their post-secondary education can be taxing; but for Alissa, this is a challenge she is conquering. With a full-time job and attending school part-time, she has worked extremely hard to get where she is today. Receiving the Alex Tutschek FCPA, FCA Award for Indigenous Student Post-secondary Achievement shows Alissa that hard work pays off and is worthwhile.

Alissa is the type of student who takes full ownership of her education. She shows maturity in the classroom and never takes a learning opportunity for granted; it shows in her remarkable GPA. She loves hiking, nature and water colour painting when she's away from her studies.

Alissa thanks Mr. Tutschek and believes her educational growth would not be possible without him and the help of the CPA Education Foundation. Being recognized for this achievement is an incredible confidence boost. Alissa plans to invest every penny of this award towards her furthering education.

"The money and support that you provide to the CPA Education Foundation is invaluable in supporting potential CPA candidates. I am committed to becoming a CPA, and hope to apply the knowledge the CPA designation provides in a professional setting."

Austin Vandal

“My goal is to have a successful career, where I can make generous donations and have the same impact on students striving to achieve their career goals, as Mr. Tutschek has had on me.”

Connor McCallum



Jenelle Hintz

Alex Tutschek *FCPA, FCA*
Award for Indigenous
High School
Achievement

From a small farm outside of Barrhead, Alberta, Jenelle was dramatically influenced by the success of her parents, who are both business owners. Her father is a grain farmer and her mother is a small quilting business owner. Jenelle watched the dedication it took to build and maintain successful businesses. These experiences showed her the qualities she needs to one day start her own venture. Jenelle also realized: to get a competitive advantage, she wanted to become a CPA.

With her first year of business school just around the corner, the Alex Tutschek *FCPA, FCA* Award for Indigenous High School Achievement will help her with expensive school supplies, textbooks and tuition. Jenelle appreciates every ounce of financial support from Alex Tutschek and the CPA Education Foundation. She plans on continuing her post-secondary education in accounting or taxation. She thanks Mr. Tutschek for taking the chance to enhance the lives of students.



Nigel Wildcat

Alex Tutschek *FCPA, FCA*
Award for Mature
Indigenous Students

Originally from the Ermineskin Cree Nation in Maskwacis, Alberta, Nigel's path to achieving his CPA designation has taken some twists and turns. After high school, Nigel earned his Red Seal Electrician certificate. During the economic downturn, Nigel found himself out of work. This is when he decided to go back to school to pursue his CPA. The Alex Tutschek *FCPA, FCA* Award for Mature Indigenous Students has reaffirmed the career he has chosen. Firmly-fixed on earning his CPA designation, Nigel hopes to give back to the community in any way he can.

Coming from a family where there is a tradition of leadership as well as giving back to the community, Nigel wanted to make his family proud. He believes gaining this education is a way to bring knowledge back to his community. Nigel is proud of his good academic standing and knows his participation in hockey over the years has made him into the collaborator he is today.

Nigel is thankful for the donations that help students like him achieve their goals. He is especially grateful for Alex Tutschek and his involvement in the CPA Education Foundation's No Limits initiative that supports Indigenous students in Alberta. The Foundation has shown him that there is a professional organization in Alberta that is committed to the success of students and professionals.



Connor McCallum

Alex Tutschek *FCPA, FCA*
Award for Mature
Indigenous Students

A proficient and skilled competitive hockey player, Connor has combined his love for the game with his education. As a student and member on the SAIT Men's hockey team, he proudly told his teammates he was selected for the Alex Tutschek *FCPA, FCA* Award for Mature Indigenous Students.

Pursuing his post-secondary at SAIT not only opened his eyes to the CPA designation, it also brought him more in touch with his traditional heritage through the Chinook Lodge Indigenous Centre. He serves as Co-Chief of the Indigenous Student Alliance, completed a summer internship with Suncor, and prides himself on being able to give back to his Indigenous community.

Connor is extremely appreciative of the CPA Education Foundation and Alex Tutschek. They motivate him to continue to pursue his education, along with his CPA designation. He says, “My goal is to have a successful career, where I can make generous donations and have the same impact on students striving to achieve their career goals, as Mr. Tutschek has had on me.”

THE FUTURE HAS NO LIMITS

The CPA Education Foundation has been committed to business and accounting education in Alberta for over three decades. With each year, we add to this tradition of supporting the accounting profession by looking for new ways to extend our reach into the community to make a larger, more positive impact.

The CPA Education Foundation's No Limits initiative has been the focus of fundraising efforts for the past two years. The initiative was born when obvious barriers to entry into business careers were identified for Indigenous Albertans. The goal was to fundraise \$150,000, which the Foundation would then match, allowing for \$300,000 to go towards creating opportunities for Indigenous Albertans to pursue careers in business and accounting.

At the conclusion of the Foundation's 2017/18 fundraising campaign, we are proud to say we reached our fundraising goal and now know there are no limits to the future ways we can employ these dollars to benefit Indigenous students.

In March 2018, the Foundation co-hosted the first annual Indigenous Learners Gathering with the Aboriginal Financial Officers Association of Alberta (AFOA Alberta), which would not have been possible without No Limits. The 2018 Indigenous Learners Gathering was a three-day program that united Indigenous learners, educators, and their

families to learn, share and gain a collective understanding. It helped address current challenges First Nation communities and learners face through discussions, lectures and case studies. The gathering wrapped up on a high point with a cultural celebration and performance by the Northern Cree drumming group. It was a smashing success with unanimous demand to make it an annual event.

The initiative has already allowed the Foundation to do other incredible things in addition to the Indigenous Learners Gathering, including the creation of six new scholarships for Indigenous Albertans, the development of partnerships with key Indigenous groups, and connecting the CPA profession with Indigenous communities.

The Foundation's efforts will not stop here. Although the fundraising portion of the No Limits initiative has come to a close and we are very thankful to all of our donors, it is just the beginning for opening doors for Indigenous Albertans.



Left to right: Bruce Picton CPA, CA, CPA Education Foundation board member, and Robert Andrews CPA, CMA, Executive Director, AFOA Alberta.

Dr. Linda Many Guns giving a moving lecture at the first-ever Indigenous Learners Gathering.



Learners and educators discussing the case study at the Indigenous Learners Gathering, held in March 2018 at the River Cree Resort.

Robert Andrews CPA, CMA recognized hardworking students with SAIT Aboriginal Financial Management certificates.



NoLimits



Robert Andrews CPA, CMA mentoring students at his table.



CPA Alberta employee Nike Fabiyi discussing the Foundation's Indigenous scholarships with learners.

Traditional dancers from the Cultural Celebration, held on the second night of the Gathering.



Educators and learners getting to know each other at their assigned tables.





2018 SCHOLARSHIP RECIPIENTS

Every year, the CPA Education Foundation gives out over 100 awards to deserving students. In the pages that follow, you will find profiles of a selection of these students. The Foundation provides support for aspiring CPAs during their entire education journey—from high school through to the CPA Professional Education Program.

AWARDS FOR POST-SECONDARY STUDENTS

The CPA Education Foundation believes in equipping post-secondary students with the tools they need to complete their business degrees successfully and pursue a CPA designation. The Foundation is proud to recognize these outstanding individuals.



Hayli Hinchey
Calgary CPA Small Practitioners' Forum Award

Receiving the Calgary CPA Small Practitioners' Forum Award is a testament to all the hard work Hayli has contributed to her studies. From her first accounting class to her position at Avery Cooper & Co. Ltd, a small public firm in Yellowknife, Hayli's passion has only grown. Focused on pursuing her CPA designation, she is honoured to receive this award, which will help immensely to fund her education.

As she finishes her post-secondary experience, Hayli plans to apply for the CPA Professional Education Program and cannot wait to add those three letters behind her name. Hayli is happy knowing she has the support of the Foundation and many members of the accounting community as she embarks on this next stage of her education journey.

Hayli says to the Calgary CPA Small Practitioners' Forum: "Your generosity does not go unnoticed or unappreciated. Speaking for local post-secondary accounting and business students, we are grateful for your support and view the CPA Education Foundation and CPA designation with respect, integrity, and admiration. Thank you for setting a great example."



Shelby Kochems
CPA Alberta Young Emerging Professionals Award

Shelby is honoured to receive the CPA Alberta Young Emerging Professionals Award. He discovered a passion for accounting during his undergraduate studies and was given unwavering support by the Mount Royal University (MRU) faculty and students to follow his goals.

Giving back to his community is a quality he says all CPAs should possess and one where Shelby leads by example. He is an active member of the accounting club at MRU, a CPA Alberta Campus Ambassador, lead KPMG Campus Ambassador for MRU, and an honours researcher. Receiving this award for his efforts emphasizes his commitment to the accounting community. Shelby plans to continue his professional development and find more opportunities to better the CPA profession.

He is extremely thankful for this recognition and for the chance to work as a CPA Alberta Campus Ambassador. It has opened Shelby's eyes to the opportunities available to him within the profession. He hopes to one day work at CPA Canada and donate to the CPA Education Foundation.



Ian Kirby
CPA Alberta Young Emerging Professionals Award

As a mature student, Ian has made tough choices and difficult sacrifices to continue his education. This award has reassured him that putting down his hard hat and returning to university to pursue his university and accounting career was the right one. For Ian, receiving the CPA Alberta Young Emerging Professionals Award signifies that he is on track to grow as a leader and as an upcoming professional in the accounting industry. He is grateful that professional organizations like the CPA Education Foundation invest in and support future leaders in the community.

Ian is president of the Project Management Club at MacEwan University, and as such, he understands the qualities of a great leader. He claims his no-I-in-team mentality is what makes him the influential leader he is today, stating, "Great leaders do not perform in isolation—they need others to succeed."

Ian wants the CPA Education Foundation to know that he will continue to give back and is focused on growing as a business leader. This award has inspired him to pursue accounting and business with the same kindness and support that these donors have given him. He is thankful for the opportunity to be recognized as a young emerging professional.



Curtis Laubman
David Bentley FCPA, FCA
and Janet Bentley
Post-Secondary
Excellence Award

Receiving the David Bentley FCPA, FCA and Janet Bentley Post-Secondary Excellence Award is an honour for Curtis. To him, this means the CPA Education Foundation is celebrating the steps he is taking to become a CPA and is a milestone in his budding career.

This award recognizes individuals who have demonstrated a commitment to helping others, which is something Curtis is so passionate about. Many of his volunteer activities have centred on promoting the CPA designation during his time as president of the Accounting Club of NAIT (ACON). He would assist CPA Alberta in co-hosting NAIT events, relating to networking and connecting accounting students with employers. He also helped grow ACON from 150 accounting students to almost 350 actively engaged students in only a few short months of being president.

This award would only be possible through the generosity of the Bentley family. Curtis acknowledges this and says: “To the Bentley family, on behalf of myself, and all other award recipients, thank you. We would not be progressing through our schooling and careers if not for your generosity. Your donations are paving the way for CPAs of the future, and we will do our best to make you proud.”



Hjordis Hentschel
David Bentley FCPA, FCA
and Janet Bentley
Post-Secondary
Excellence Award

Originally from a small town in Germany, Hjordis has faced more than a few speed bumps in her life. Her family immigrated to Alberta for better opportunities. This is where she learned to master English, as well as build on her hard work ethic. For Hjordis, receiving this award is proof that perseverance and dedication pays off and that her contributions and achievements are worth celebrating.

Hjordis has even wondered if obtaining her CPA designation would be a realistic achievement for an individual living with Crohn’s Disease. It can be challenging at the best of times. However, this award motivates her more than ever to earn her designation. In April 2017, Hjordis started “The Gutsy Club”—a safe place for people with Crohn’s, Colitis and chronic illnesses to gather and learn from each other—at the University of Lethbridge. She turned her illness into a tool to help others and began volunteering regularly with Crohn’s and Colitis Canada, Volunteer Lethbridge, and the Student Success Center.

She thanks the Bentley family, and the CPA Education Foundation for their support as she progresses through her CPA journey. This award has made a significant difference in her life and education.

“To the Bentley family, on behalf of myself, and all other award recipients, thank you. We would not be progressing through our schooling and careers if not for your generosity.”

Curtis Laubman

AWARDS FOR POST-SECONDARY STUDENTS



Richard Chen
Don Wilson CA
Memorial Scholarship

For many recipients, including Richard, receiving a CPA Education Foundation scholarship reaffirms the hard work and long nights they spent in university were well worth it. Richard is proud to be recognized for his educational achievements and his numerous volunteering activities at the University of Alberta Accounting Club Tax Clinics and serving as Communications Director for the Alberta School of Business's student publication.

As Richard graduates from the University of Alberta, he is excited to embark on a new chapter. The Don Wilson CA Memorial Scholarship will enable him to pursue his future career goals of becoming a tax lawyer and make his travel aspirations a reality. With his first trip outside of North America planned, he looks forward to it broadening his horizons and expanding his perspective of the world. Richard sees this as an opportunity to grow and help him relate to future co-workers, friends, and clients.

Richard says, "I'm very grateful that Stantec supports the CPA Education Foundation in Don Wilson's memory to reward aspiring accountants. These scholarships have given me something to strive towards throughout my university journey and help my situation—like many others, in a very real and concrete way."



Kinza Hassan
Douglas R
Hagerman FCA
Entrance Scholarship

When Kinza received the news she was selected as the recipient of the Douglas R Hagerman FCA Entrance Scholarship, she was immediately thrilled. She has admired the CPA community for as long as she can remember, and receiving this scholarship is a pat-on-the-back from CPA Alberta members. Her motivation to obtain her designation is at an all-time high.

On top of making the Dean's list during her first year at MacEwan, Kinza is actively involved with Junior Achievement of Northern Alberta & N.W.T. as an intern company program assistant. She is also the Director of Finance for the Enactus MacEwan Club and volunteers at the yearly tax clinic. When she is not hitting the books, she's still surrounded by them working as a library page at the Edmonton Public Library.

This is just the start. With the support from the Douglas R. Hagerman FCA Memorial Fund and the CPA Education Foundation, Kinza knows she will reach her full potential. With heartfelt gratitude, Kinza thanks the donors of this fund. She plans to use this award to gain the knowledge and skills required to solve real-world problems through social entrepreneurship.



Crystal Furlong
Lorenz Richer
Currie Award

As a busy mother of two active children, Crystal successfully tackles her many responsibilities on top of her full-time course load. So when Crystal received the news that she was selected for the Lorenz Richer Currie Award, she was honoured and excited. The support of the CPA Education Foundation, brings her a step closer to achieving her goals—which include earning her CPA designation, joining an accounting firm and one day becoming partner.

In high school she was always an overachiever and loved problem solving, numbers and math. When she realized she could make a career out of crunching numbers, she knew becoming a CPA was her calling. When she is not hitting the books, she loves to get out in her community and watch her kids play sports.

"It is such a great feeling being chosen for this award. I think it is amazing that the Foundation offers this support and encouragement to students and that donors like Richer Currie LLP are so generous. I am honoured to be chosen and hope that one day I can be a part of supporting students through the program," says Crystal.

AWARDS FOR POST-SECONDARY STUDENTS



Sydney Eyre
J. Lorne Baxter F CPA, F CA
Memorial Scholarship

Receiving the J. Lorne Baxter F CPA, F CA Memorial Scholarship means that Sydney can continue to pursue her career. She is incredibly thankful for the opportunity to have the support of the CPA Education Foundation on her journey to obtain her designation. Sydney greatly appreciates the work of the Foundation and for their recognition of students across Alberta.

Sydney caught the travel bug after an amazing experience traveling to the business case competition, JDC West. With this scholarship, she hopes to join the International Business Club at the Haskayne School of Business and fulfill her dream of studying abroad in Scotland. Sydney understands that her stellar GPA is only part of the equation when it comes to becoming a successful CPA. Soft skills are equally important and she believes this travel will round out and develop her skills.

Sydney says: “Thank you to the Baxters. Your contribution to scholarships awarded to students helps us in so many ways. For some of us, it is the only way for us to pursue our careers, and for others, these scholarships help us to be able to have new experiences such as studying abroad, or continuing our education. No matter what, these awards help us pursue our dreams.”



Nhi Padberg
James C. Miller F CA
Bursary in Accounting

Originally from Vietnam, Nhi has worked incredibly hard to reach this point in her academic career. Receiving the James C. Miller F CA Bursary in Accounting further validates Nhi’s passion to achieve her CPA designation. She is proud to be recognized by the CPA Education Foundation, and is happy to see that there are established CPA professionals encouraging her to pursue her career.

Not only did Nhi have to go back to school with two small children at home, she had to learn accounting in a brand new language. Although it took some time, Nhi has found her place in her new Canadian home and is an active volunteer in her community.

Nhi says her admiration for James Miller F CA and all the work he did in the community are what made her most proud to be the successful recipient of this award. Nhi thanks the CPA Education Foundation for their support, generosity and kindness. She hopes to one day give back to the profession and recognize hard working students in the same way.



Stefanie Ai
James C. Miller F CA
Bursary in Accounting

Stefanie is extremely honoured to be a recipient of the James C. Miller F CA Bursary in Accounting. This award supports Stefanie financially as she completes her education, but more importantly, drives her to achieve her CPA designation and build a successful accounting career.

Stefanie grew up in mainland China before moving to Edmonton for her post-secondary education. This has provided her with unique experiences, allowing her to make connections around the world, and nurturing her to be more open-minded and humble.

Stefanie thanks the CPA Education Foundation. She says: “Your generous donors make a difference in reducing our financial burdens, rewarding our hard work, encouraging us to achieve our career goals and creating a sense of belonging within the community.”

“Your generous donations makes a difference in reducing our financial burdens, rewarding our hard work, encouraging us to achieve our career goals and creating a sense of belonging within the community.”

Stefanie Ai

AWARDS FOR POST-SECONDARY STUDENTS



Anna Nikolaichuk
New Canadian Achievement Award

Anna was completely shocked and surprised when she found out she received the New Canadian Achievement Award. This means the goals she has set are so much closer to attainment. Anna wouldn't have been able to succeed and continue her post-secondary education without the loyal support of her family and friends, and now the CPA Education Foundation.

Growing up in a small family in the Ukraine, Anna has travelled and lived in various countries around the world. Since moving to Canada three years ago to work and study, Anna has said she loves Canada the most. Anna clearly has many strengths, considering that she is already an Engineer and working to earn a second degree and the CPA designation. It was not until she began receiving A grades in all her accounting and tax courses that she realized becoming a CPA fit her strengths and analytical skills.

She thanks the CPA Education Foundation for the opportunity to grow, follow her passion and continue to pursue her career. This award has made a difference in helping her achieve her dream.



Harley Russell
Kenneth Biggs FCPA, FCA and Leona Biggs Scholarship

Harley is completely honoured to be the recipient of the Kenneth Biggs FCPA, FCA and Leona Biggs Scholarship. When she learned she was the recipient of this award she was overjoyed. She is thankful for the CPA Education Foundation's confidence in her abilities and for the support of the Biggs family.

Harley was a proud member of NAIT's Women's basketball team for three years until an injury had her change paths slightly. She now coaches U15 girls basketball. She is as much of a leader on campus as she is on the court. She is a member of the Campus Activities Board, VP of the accounting club and the CPA Alberta Campus Ambassador for NAIT.

Her desire to help the less fortunate and empower young women is obvious with all her volunteer activities at the Ronald McDonald House, YMCA and Cross Cancer Institute, just to name a few.

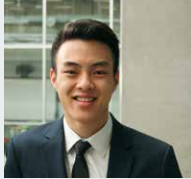
Working at PwC, it's important to Harley to complete her CPA designation and to make her grandfather, a former accountant, proud. She hopes to gain her masters, become a professor and teach accounting.

To Mr. and Mrs. Biggs and the CPA Education Foundation, Harley says: "Thank you so much for your time and consideration; know that this award not only is a tremendous help financially, but also gives me more time to focus on my education and volunteering, as well as give me a wonderful sense of accomplishment."

"To Mr. and Mrs. Biggs and the CPA Education Foundation: Thank you so much for your time and consideration; know that this award not only is a tremendous help financially, but also gives me more time to focus on my education and volunteering, as well as give me a wonderful sense of accomplishment."

Harley Russell

AWARDS FOR POST-SECONDARY STUDENTS



Brian Chu
Peter Kruczko CPA, CA
Award in Memory
of Gordon
Woodman FCA

Brian's tireless hard work studying for exams and countless hours volunteering have finally paid off. Receiving the Peter Kruczko CPA, CA Award in Memory of Gordon Woodman FCA is extremely humbling and encouraging for Brian.

Now, Brian can let go of the financial pressure of university and focus on giving back to the community. He currently volunteers weekly as a finance resource at the Calgary Counselling Centre (CCC), a not-for-profit that provides counselling to Calgarians struggling with mental health issues. Brian, through his work with the Sophomore Leadership Program, has created an initiative targeted at removing the stigma of mental illness on the University of Calgary campus. Not surprisingly, he is also part of the Student Union's Volunteer Tax Program, Big Brothers Big Sisters, and the Emerging Leaders program on campus.

After university, Brian has his sights set on pursuing his CPA designation. He believes it will allow him to continue to give back and instill the business acumen required in an increasingly disruptive business world.

To Peter Kruczko, he says: "Thank you so much for your contribution. Not only are you supporting my education, but you are also setting a fantastic example for future CPAs and inspiring us to get involved in the community."

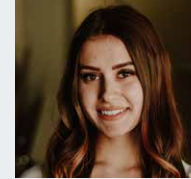


Matthew Encarnacao
Richard Schulli CA
Memorial Scholarship

Speechless is the only word to describe Matthew's reaction when he realized he was awarded the Richard Schulli CA Memorial Scholarship. Once the shock wore off and reality set in, he felt humbled to be recognized for his hard work and commitment to mentor his peers. With the help of the scholarship, Matthew plans to pursue his CPA designation, build his business acumen and network with liked-minded professionals. He hopes to become a controller or CFO, with an emphasis on business development.

Matthew knows that his work inside the classroom is just as important as his work outside of it. He is involved in a variety of student groups including the Business Students' Association, JDC West Alberta, and the University of Alberta Accounting Club. He also offers his tutoring services and is a Management Science teaching assistant to first-year university students. On top of all this and a full course load, he still makes time for intramural hockey.

Matthew is thrilled to be a recipient of this prestigious award. Richard Schulli was known to dedicate his time to mentoring young CAs, and Matthew sees a lot of the same initiative in himself. To the donors of this award, Quadrant Chartered Accountants, he says: "Your support is invaluable and I feel incredibly lucky to be a recipient of this award. I look forward to continuing to give back to the community and finishing off my degree this fall."



Megan Thurlow
Vic Dzurko Generations
of Excellence Award

Megan was ecstatic when she realized she was the recipient of the Vic Dzurko Generations of Excellence Award. She immediately called her sister, who is a CPA, CMA, and shared the news.

Megan is currently completing her third year of accounting. Receiving this award allowed Megan to remember the long-term goals and aspirations she's striving to reach.

Megan understands that education is a privilege and using her single mother as an example, she knew she wanted to pursue a career path that would allow her to provide for a family of her own one day. With inspiration from her sister, Megan knew that career had to be one as a CPA. She is thankful for the goodwill and kindness of donors to the Vic Dzurko Generations of Excellence Award. Finding funding to pay for education can be stressful for any student, but donors, who recognize the drive and passion of students, make a sizable impact in their lives.

Megan says: "Not only does this help to lift such a large burden from my shoulders, but it also is extremely motivating to know that I am able to receive such a great amount of support. It is heartwarming to know that there is a desire for this generation of students to succeed."

AWARDS FOR HIGH SCHOOL STUDENTS

The CPA Education Foundation recognizes that it is never too early to set your eye on your dream career, and the students profiled here are living proof. The Foundation proudly supports these young, bright minds on their path to becoming future leaders and Chartered Professional Accountants.



Mia Akbar
CPA Alberta
Young Emerging
Professionals Award

For many high school students, it can be difficult to grasp the career paths they eventually want to pursue. However, for Mia, she's always known she wanted a career in international business, and receiving the CPA Alberta Young Emerging Professionals Award is just the first step.

As an avid horseback rider, Mia wanted to be able to share her love for horses with others. To do this, she volunteers at the Prairie Sky Equine Assisted Therapy organization, where she teaches children with Down Syndrome and autism, and at-risk youth to ride. The experience is very therapeutic for these children and gives Mia a great sense of fulfillment.

Mia would not be able to achieve her success without the help of the CPA Alberta Young Emerging Professionals Award. She is incredibly grateful to the CPA Education Foundation for making this award a reality.

Mia says, "These donors are supporting my fellow students and me in becoming successful people in the business world. I have high hopes and dreams about what I wish to accomplish. I could not be more grateful for the support from the CPA Education Foundation. I will always remember the impact of this scholarship and its capacity to push me towards my goals."



Simran Dhillon
CPA Alberta
Young Emerging
Professionals Award

Selected as a recipient of the CPA Alberta Young Emerging Professionals Award, Simran is grateful for the opportunity to apply for this prestigious award and to receive it. This achievement is a powerful motivator for her to continue to work hard and to reach for the best.

For Simran, the positive impact of this award goes beyond financial support. She views this award as just another thing propelling her forward to continue to be involved in her local and international community. She started a community-wide after school program for at-risk youth, and initiated a club within her school that fundraises for global tragedies and helps to empower young girls through sport. Simran is a student researcher at the University of Alberta and has done numerous TEDx talks to inspire youth in her community. She is also the founder of F.L.Y. (First Love Yourself), an arts and crafts program for Edmonton's at-risk children, and the CEO of her own fashion and artwork company, Five Rivers Designs. To say Simran is busy would be an understatement.

She says, "I would like to thank the CPA Education Foundation for choosing me as a recipient. It will greatly help me achieve my aspirations and become an influential member of society who can give back to the community."



Luke Panteluk
David Bentley FCPA, FCA
and Janet Bentley
High School
Excellence Award

For as long as Luke can remember, he has dreamt of owning his own business. He was inspired by his family members including three uncles and his late grandfather, who are all CPAs in Alberta. His role models demonstrated the value of pursuing a CPA designation. This year, Luke is about to embark on that journey himself, as he moves to Edmonton to begin his Business degree at the University of Alberta.

As the recipient of the David Bentley FCPA, FCA and Janet Bentley High School Excellence Award, Luke is humbled to receive this special honour. The scholarship will help pay for his tuition, books and costly living expenses and allow him to focus on his studies.

Luke participated in the Junior Achievement Company Program in Red Deer, where he acquired many necessary business skills, including how to develop a business from scratch. Beyond his business savvy and his honour roll grades, he also spends a great deal of his time volunteering at the Red Deer Regional Hospital.

Luke thanks the Bentley family for their immense generosity. Receiving this award is an enormous motivator as he starts his post-secondary education. He says, "Receiving this award excites me even more to begin my post-secondary studies and to work hard to pursue my business education. It also offers a great relief to fund my degree. Thank you, Bentley family, for your generosity."

AWARDS FOR PROFESSIONAL EDUCATION PROGRAM (PEP) STUDENTS



Samantha Weerasesera
David Bentley FCPA, FCA
and Janet Bentley CPA
PEP Excellence Award

Samantha has a lot on her plate: a full-time job at PwC; being a PEP candidate; and building her small business, XX Balm; volunteering and fundraising. She was selected by the CPA Education Foundation as a recipient of the David Bentley FCPA, FCA and Janet Bentley CPA PEP Excellence Award because of her selfless work over the years.

For Samantha, receiving this award made her realize that being a member of the profession involves more than a deep knowledge of technical skills; it also requires the ability to enrich the lives of people around you.

Throughout university and the CPA Professional Education Program, Samantha has been passionate about giving back to her community, and she never expected to be rewarded for the work she loves doing. From supporting young women on their grad days through the Cinderella Project, to giving back to numerous charities from her own company profits, it is clear Samantha believes in the importance of giving back.

Samantha graciously thanks the Bentley family and the CPA Education Foundation for investing in students and graduates of the CPA program.

She says: "Thank you to the Bentley family! With this kind of continued support, it allows people like myself continue to want to be ambassadors of the CPA designation, no matter the field I end up in."



Sarah Gerrard
David Bentley FCPA, FCA
and Janet Bentley CPA
PEP Excellence Award

It can be difficult to juggle priorities as a CPA candidate working full-time at KPMG, and an active member of the community through her work with Calgary Sports and Entertainment Corporation. However, Sarah has managed these challenges with poise. As she works to obtain her CPA designation, she was selected as one of the recipients of the David Bentley FCPA, FCA and Janet Bentley PEP Excellence Award.

To Sarah, receiving this award alleviates some of the financial pressure most students feel as they go through the Professional Education Program. The support from colleagues, friends and family is key to the success of many of the CPA program candidates. Receiving this honour has shown Sarah that she is extremely lucky to have a strong network and members of the profession that are proud to support her.

Sarah thanks the Bentley family, as well as other donors for their generosity. She says: "Thank you for allowing me and other professionals to pursue our passions and better ourselves through our continuous education. Your contribution directly impacts our success, the success of the businesses we work with today, and the ones we are going to work for in the future."

The CPA Education Foundation supports students, even after post-secondary, while they make their way through PEP. The success of these students contributes to the success of the CPA profession, and the Foundation congratulates these worthy scholarship recipients for their dedication and hard work.



Peter Desmond
Claire Dallaire CPA, CGA
CPA PEP
Encouragement Award

Currently a CPA PEP candidate, Peter knows the hard work and dedication it takes to earn a CPA designation. It includes many long hours studying and completing difficult assignments, but for Peter, it is worth every minute. So when he was notified that he was awarded the Claire Dallaire CPA, CGA CPA PEP Encouragement Award, he was in shock. Honoured to be selected from a pool of worthy award applicants, it reaffirmed his commitment to the CPA designation.

While working towards his designation in university, Peter played university soccer while keeping up an impressive GPA. He is now excelling in the CPA PEP. However, it wasn't always so clear that he would earn his CPA. Having to pull out of PEP after six months due to personal reasons set him back. His fears of never returning to the accounting profession were quieted when a job offer from Ross & Sylvestre arose in 2018.

Now, back on track, Peter thanks Claire Dallaire and the CPA Education Foundation: "Their generosity is a truly incredible way to give back to CPA students who are working towards their designation." Peter will never forget this moment. He hopes to donate in the future, and to provide encouragement and opportunities to students who exemplify the qualities of the Claire Dallaire CPA, CGA award.

AWARDS FOR INDIGENOUS STUDENTS

In addition to the Alex Tutschek FCPA, FCA Indigenous Awards created through the No Limits initiative, the CPA Education Foundation offers additional awards for Indigenous students who are excelling and are well on their way to joining the CPA profession.



Jessica Iles
Aboriginal Business
Student Award



Dakota Duffy
Crowe MacKay
No Limits Award

With strong CPA role models in Jessica's life, she has witnessed firsthand the rewarding career that comes from obtaining the designation. Jessica's mother and grandmother, both CPAs, who are successful business women, have a history of helping people with the designation. This has inspired Jessica to follow in their footsteps and receiving the Aboriginal Business Student Award is just the first stepping stone. Honoured and surprised to be the recipient of this award, she admits that there are many incredible applicants, and to be chosen is absolutely incredible.

Jessica is finishing up her final year at the University of Alberta and is one of only seven students in the honours accounting program. She is also the lead on the U of A Pandas curling team and a highly visible and fantastic role model for young women—both through sport and her persistence to obtain the CPA designation.

Jessica says, "There are honestly not enough words I could use to express how thankful I am. Generous donations from many sources ease large financial burdens on students like myself. In my opinion, a student should not have to worry about student debt; they should worry about learning as much as they possibly can while they attend university or go into the CPA program. The generosity of these donors prove that they believe the same thing."

"There are honestly not enough words I could use to express how thankful I am. Generous donations from many sources ease large financial burdens on students like myself."

Jessica Iles

No one was more shocked than Dakota when he found out he was the successful recipient of the Crowe MacKay No Limits Award. Once the initial disbelief passed, Dakota was overjoyed and immediately felt proud of his accomplishment. He knows this award will greatly help him finance his education.

Every penny counts, especially since Dakota is interested in the field of accounting. He sees the endless possibilities available with an accounting background, but is still narrowing down his options. He hopes to one day use his skills to change the world for the better and potentially work in the not-for-profit sector.

It is through the generosity of Crowe MacKay LLP and the CPA Education Foundation that Dakota is able to explore his career aspirations. Dakota says, "I really appreciate Crowe MacKay's contribution and the financial support they provide is invaluable. Receiving this award has given me such a sense of relief and has eliminated a lot of financial worry in my life. Donors are making a big difference through their philanthropy. They are truly inspirational people who are making a positive difference in the world."



THE FOUNDATION IN THE COMMUNITY

The Foundation kept busy this year, making it out to a record number of events across the province! From Get Connected in Calgary and Bowl-a-Rama in Lethbridge, to the Alberta Deans of Business Case Competition in Edmonton, the CPA Education Foundation was proud to sponsor them all. Here is the highlight reel...

MacEwan University students take first place at the CPA Education Foundation-sponsored Alberta Deans of Business Case Competition.



The lively panel discussion at Get Connected in Edmonton. Post-secondary students got to hear first hand about the profession from passionate CPAs.



PHOTO BOOTHS AT THE FEBRUARY 2018 CPA CONVOCATIONS IN CALGARY AND EDMONTON WERE SPONSORED BY THE FOUNDATION.



CPA Education Foundation board members Joe Gagliardi ^{FCPA, FCMA}, Bruce Picton ^{CPA, CA}, and Doug Wylie ^{FCPA, FCMA} greeting students as they enter the photobooth at Convocation 2018.



Grads and proud families pose in the CPA Education Foundation-sponsored photobooth.

THE 2018 CPA EDUCATION FOUNDATION BUSINESS CHALLENGE CASE COMPETITION

The 2018 Business Challenge was an intense three-day competition between the best and brightest students from post-secondary institutions across Alberta. This year, the Alberta-born case company was none other than WestJet. This brought the competition to new heights.

The Foundation believes that sponsoring case competitions such as this one is so important for developing and fostering the next generation of business leaders and CPAs. Providing students with the opportunity to develop solutions to real-life business problems is invaluable in helping them build their future skills.



Panel of volunteer judges for the 2018 CPA Education Foundation Business Challenge Case Competition.

Students from the University of Calgary take home second prize and students from SAIT Polytechnic take home third prize.

Students from University of Lethbridge take home first prize.





2018 CPA EDUCATION FOUNDATION BUSINESS CHALLENGE CASE COMPETITION PARTICIPANTS



“This was a really fun event to be a part of. CPA did an amazing job coordinating the students and CPA judges and built an amazing business case around how WestJet is evolving into a global carrier. I was impressed with what the students were able to accomplish in six hours. Their presentations were well thought out and amazingly executed. It was hard to pick a winner! I hope all the students were able to take away valuable real-life skills, such as working within a time constraint, working as a group and presenting to an audience.”

Ashley Martin CPA, CA, Alliances Manager, WestJet



“It was a great opportunity to share WestJet’s story and evolution with the students and it was a great way to get a fresh perspective and feel their excitement about where WestJet is headed!”

Paul Chai CPA, CA, Advisor – Compensation, WestJet

cpa
BOWL-A-RAMA
Strike up a conversation



Bowl-a-Rama is a great way for post-secondary students to meet and connect with CPAs in their cities. They receive valuable insight into the CPA profession in a more casual networking environment.

A large audience is seated in a conference room, facing a speaker at the front. The room has a high ceiling with ornate chandeliers and recessed lighting. The audience members are mostly seen from the back, and many have their hands raised, indicating an interactive session. The speaker is a man in a suit, standing at the front of the room. The overall scene is captured in a blue-green color scheme.

SUPPORT FOR EDUCATORS & INSTITUTIONS

Quality education starts in the classroom, which is why the Foundation is deeply invested in supporting the educators and post-secondary institutions responsible for shaping the minds of future CPAs.

2018 CONFERENCE FOR ACADEMICS

In May 2018, instructors and academic leaders met in Red Deer for the ninth annual Conference for Academics, which was themed **“Educate. Motivate. Innovate.”** This conference provides educators from across Alberta with the opportunity to network with one another and attend sessions relevant to their career, accounting and business education, and the profession.

The conference has truly become a cornerstone of Foundation events, and one that Alberta instructors anticipate with excitement every year. This year was no different with a star-studded lineup of speakers!

The Thursday evening kicked-off with a never-done-before interactive workshop on Innovation in Teaching led by Dr. Sherif Elbarrad CPA, CMA. The feedback from all that attended was overwhelmingly positive; many requested a similar workshop next year. It was a fantastic way to get educators interacting and engaged with the material.

The day-long conference on Friday had the same high-caliber of speakers. Sandy Hilton FCPA, FCA and Gordon Beal CPA, CA from CPA Canada both spoke on the topics of the evolution of accounting and the future of the Professional Education Program (PEP).

Linda Mezon FCPA, FCA, the Chair of the Accounting Standards Board, gave a fantastic update on standards, and Darrin Ambrose CPA, CMA from the University of Calgary did an interesting presentation on the benefits of experiential learning. Chris Sprysak CPA, CA, from the University of Alberta, spoke about litigating tax trends and the impact this will have on the accounting profession. Then we wrapped up with a panel discussion. The panel was composed of 2017 Teaching Prize Award recipients, who imparted some knowledge, their teaching techniques, and how they deal with “distracted learning” in the classroom.

The CPA Education Foundation is proud to host this event every year and we have already begun planning our 10th annual Conference for Academics for next year! It is sure to be bigger and better than ever.



A snapshot of the Innovation in Teaching workshop on Thursday evening. Tables worked together on a hands-on accounting project.



Panel discussion with Teaching Prize Award recipients, Harjinder Deol CPA, CGA, Sonya von Heyking CPA, CA, and Kiersten Walker CPA, CA.



Academics hard at work on their workshop projects.



Sandy Hilton *FCPA, FCA* shedding some light on the future direction of CPA PEP and upcoming curriculum changes.

The 2017 Teaching Prize Award recipients gather with a few CPA Education Foundation board members to show off their awards. Left to right: Kabir Lalani *FCPA, FCGA* (board member), Stephen Bergstrom *CPA, CMA* (board member), Joe Gagliardi *FCPA, FCMA* (board member), Kiersten Walker *CPA, CA*, Jason Bray *CPA, CGA*, Sonya von Heyking *CPA, CA*, Harjinder Deol *CPA, CGA*, Dave Bodnarchuk *FCPA, FCA* (board member), Darrin Ambrose *CPA, CMA*. **Not pictured:** Trish Stringer *CPA, CA*, Stephanie Ibach *CPA, CGA*, Betty Wong *CPA, CA*, Ilona Bastiaansen *CPA*, Paul Lepage *CPA, CA*.



ENHANCING EDUCATION THROUGH RESEARCH

THE CPA EDUCATION FOUNDATION'S RESEARCH GRANT PROGRAM

“There is nothing more important for future CPAs than a first-class education.” So says Steve Glover FCPA, FCA, whose namesake fund with the CPA Education Foundation is used, in part, to provide support to educators at Alberta post-secondary institutions for innovative research that will lead to the advancement of accounting education.

Those interested in applying for support from the Foundation submit an application, which is then adjudicated by the Foundation's Research Grant Panel, which Steve has chaired for the past two years.

“I've been very impressed by the creativity and innovation in the submissions,” says Steve. “There are clearly a group of accounting professors that want to enhance the education of

their students, who just need some resources to bring these ideas to life.”

And, being able to play a role in helping these educators and the future of the profession is very rewarding for Steve. His contributions to the CPA Education Foundation are a continuation of priorities he has championed throughout his career—he served as the Director of Education and then the Executive Director of the Institute of Chartered Accountants of Alberta, and continues to be an active volunteer for the profession at the national level—all with a simple goal in mind.

Steve says: “Ultimately, it's about making a better profession. Whatever I can do to help advance the profession, I will do gladly.”

“There is nothing more important for future CPAs than a first-class education.”

A portrait of Steve Glover, a middle-aged man with short, graying hair and glasses, smiling. He is wearing a black tuxedo jacket over a white dress shirt and a black bow tie with red lining. A white rose boutonniere is pinned to his lapel. He has his arms crossed.

STEVE GLOVER FCPA, FCA

Steve Glover FCPA, FCA is the chair of the CPA Education Foundation's Research Grant Panel and strongly believes in the advancement of accounting education in Alberta through innovation and research.

CPA EDUCATION FOUNDATION AWARDS

Since its inception, the Foundation has distributed more than 100 awards, bursaries, and scholarships annually to high school and post-secondary students, the CPA Western School of Business (CPAWSB), successful CFE writers, new CPAs, and post-secondary institutions in Alberta and Saskatchewan. Visit cpaalberta.ca/scholarships to view the specific criteria for each award.

Athabasca University

CPA Education Foundation Scholarship in Accounting

MacEwan University

CPA Education Foundation Accounting Scholarships

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CPA Education Foundation Accounting Scholarships

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Chartered Professional Accountants Academic Excellence Scholarship

CPA Alberta Outstanding Achievement in Management Accounting

CPA Education Foundation Rick Cormier Memorial Award

CPA Education Foundation Scholarship in Accounting

CPA Graduating Scholarship in Accounting

CPA Scholarship in Business

CPA Transfer Scholarship

David Sharpe Memorial Bursaries

Dr. Michael Gibbins International Study Award

Elvin Christenson FCA Memorial Scholarship in Accounting

Harry Schaefer FCA Award in Accounting

John Alvin Tupper Bursary

Ken Kouri FCA and Jennifer Kouri Award in Accounting

Ken Lemke Memorial Scholarship

KMPG Jim Walker Memorial Scholarship in Accounting

Lane Daley FCA Scholarship in Business

Larry Swonek CPA Education Foundation Award

Morgan Award in Accounting

Peter Kule FCA Scholarship in Business

Richard Haskayne FCA Graduate Scholarship

Robert Card Memorial Scholarship in Accounting

Walter Nobbs FCA Scholarship in Business

University of Calgary

Alton Bruce Ross CA Memorial Bursary

Chartered Professional Accountants Scholarship

CPA Alberta Accounting Awards

CPA Alberta Co-op Accounting Awards

CPA Alberta Undergraduate Scholarships

CPA Education Foundation Management Accounting Scholarships

CPA Education Foundation Scholarship in Financial Accounting

Dr. Richard Haskayne FCA Award

Eric Connelly FCA Memorial Prizes

Larry Swonek CPA Education Foundation Award

Peter Valentine FCA Graduate Scholarship

Robert E Waller FCA Bursary in Accounting

University of Lethbridge

Chartered Professional Accountants Lethbridge Scholarship

CPA Education Foundation Accounting Scholarship

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Mike Shaikh FCPA, FCA and Linda Shaikh Bursary

University of Saskatchewan

Harold Milavsky FCA Graduating Award in Accounting

Ken Kouri FCA and Jennifer Kouri Award in Accounting

Grande Prairie Regional College

CPA Education Foundation Accounting Scholarship

Lorenz Richer Currie Award

Robert Card CA Memorial Bursary

Robert Card CA Memorial Scholarship in Accounting

Lakeland College

CPA Education Foundation Scholarship in Accounting

Lethbridge College

CPA Education Foundation Accounting Scholarship

Medicine Hat College

CPA Education Foundation Accounting Scholarship

Red Deer College

CPA Education Foundation Accounting Scholarship

Foundation Administered

Aboriginal Business Student Award

Alex Tutschek *FCPA, FCA* Award for Indigenous Student Post-Secondary Achievement

Alex Tutschek *FCPA, FCA* Award for Mature Indigenous Students

Calgary CPA Small Practitioners' Forum Award

CPA Alberta Young Emerging Professionals Awards

Crowe MacKay No Limits Award

David Bentley *FCPA, FCA* and Janet Bentley Post-Secondary Excellence Awards

Don Wilson *CA* Memorial Scholarship

Douglas R. Hagerman *FCA* Entrance Scholarship

J Lorne Baxter *FCPA, FCA* Memorial Scholarship

James C. Miller *FCA* Bursary in Accounting

Kenneth Biggs *FCPA, FCA* and Leona Biggs Scholarship

New Canadian Achievement Award

Peter Kruczko *CPA, CA* Award in Memory of Gordon Woodman *FCA*

Richard Schulli *CA* Memorial Scholarship

Vic Dzurko Generations of Excellence Award

CPA PEP

Claire Dallaire *CPA, CGA* CPA PEP Encouragement Award

David Bentley *FCPA, FCA* and Janet Bentley CPA PEP Excellence Award

Gordon V Rasmussen *CA* Memorial Award

Jazzit CPA Candidates Recognition Awards

Michael Lissey *CA* Memorial Award

New Canadian Achievement Award

Winspear Medal of Achievement for National Honour Roll Candidates in Alberta

High School

Alex Tutschek *FCPA, FCA* Award for Indigenous Student High School Achievement

CPA Alberta Young Emerging Professionals Awards

Dale Parry *CA* Memorial Scholarship

David Bentley *FCPA, FCA* and Janet Bentley High School Excellence Award

Donald Easton Fund supporting Junior Achievement

Other

CPAEF MPAcc Teaching Excellence Awards

CPAEF Teaching Prizes

David Inhaber Distinguished Facilitator Award

KBH Distinguished Facilitator Awards

KBH Exemplary New Professional Award

IN MEMORIAM



David Bentley *FCPA, FCA* and Janet Bentley. In March 2018, the Foundation was deeply saddened to learn of the passing of Janet Bentley. Months later in June 2018, Mr. Bentley also passed. During their life, the Bentley's brought positive and long-lasting changes to many people's lives through their compassion and kindness. Their generosity was boundless, the Bentley's sense of caring profound. They will be deeply missed, and their legacy of giving will be felt for a long time.



John Lorne Baxter *FCPA, FCA.* Lorne was a proud Albertan who was born and raised in Calgary. His first accounting firm in Calgary was Alger Baxter & Co., which later merged with P.S. Ross & Sons (then Touche Ross, now Deloitte). There he spent his career enjoying work with his many friends, colleagues and clients in Canada and Japan. The Baxter family helped establish the J. Lorne Baxter Memorial Fund and continue to be engaged with the Foundation.

THANK YOU, DONORS

Donors are very important to the CPA Education Foundation. Without their generosity, the Foundation could not positively impact accounting education and engage with those who inspire and develop future Alberta CPAs. We thank them for their endless generosity and continued support of the Foundation's efforts.

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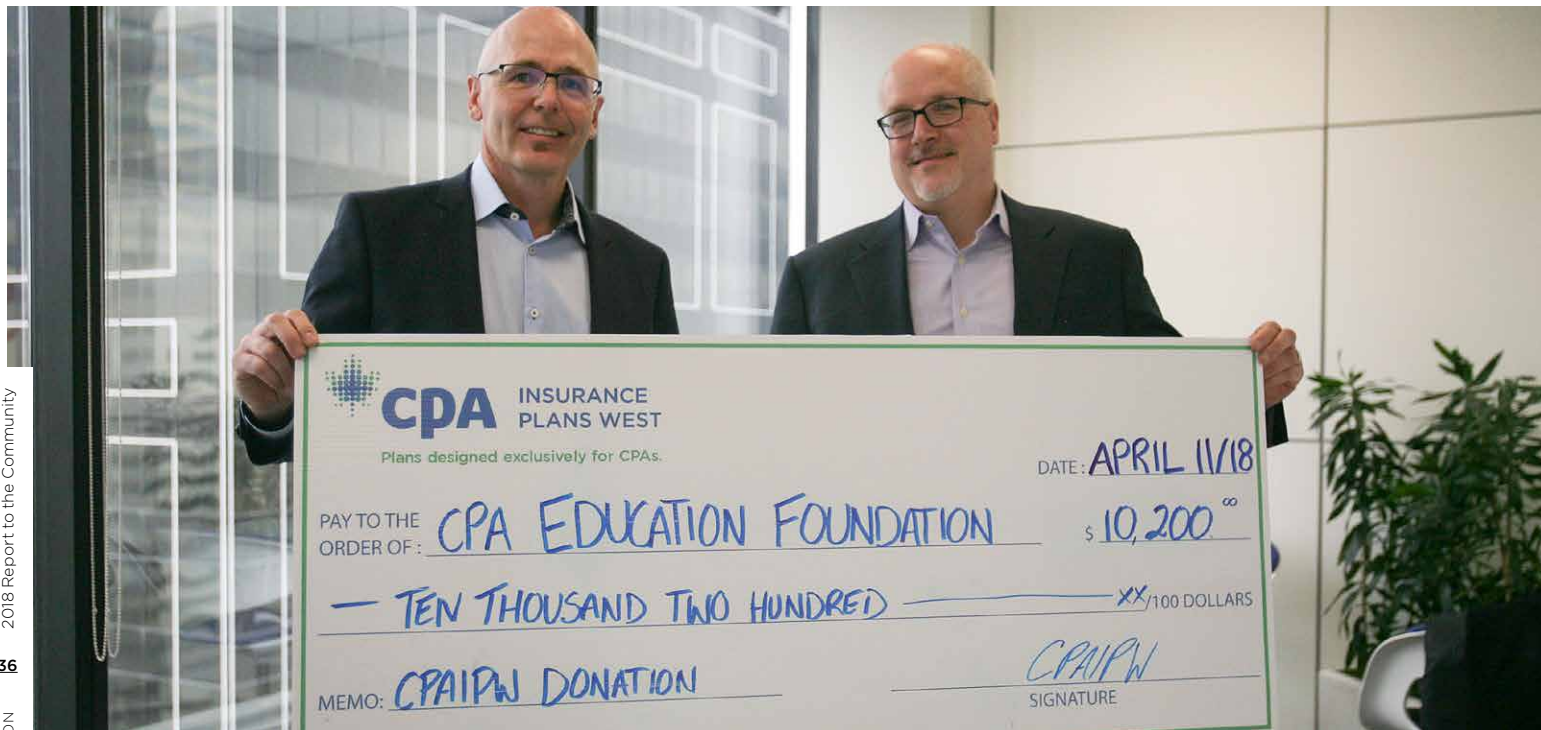
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Thank you, donors! Each year, the Foundation is grateful for the generosity of those in the profession. Pictured below are some of the donors who made a significant contribution to the Foundation in 2018. A special thanks to CPA insurance Plans West, Joe Gagliardi FCPA, FCMA and Claire Dallaire CPA, CGA.



Ron Helmhold FCPA, FCA, Vice Chair of CPA Insurance Plans West (left) and Dave Bodnarchuk FCPA, FCA, Vice Chair of the CPA Education Foundation (right)

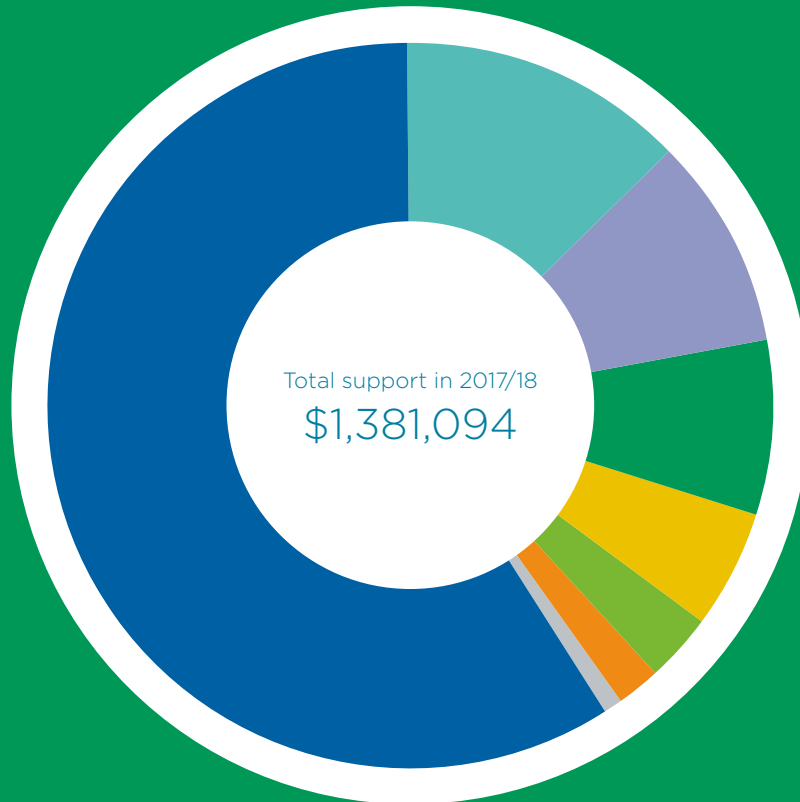
Claire Dallaire CPA, CGA

Joe Gagliardi FCPA, FCMA



HOW THE CPA EDUCATION FOUNDATION SUPPORTED BUSINESS EDUCATION IN 2017/18

- \$814,471 Post-Secondary grants
- \$176,228 Student awards, scholarships & bursaries
- \$132,155 No Limits
- \$107,491 Case competitions
- \$70,133 PhD support and Teaching Prizes
- \$42,079 Conference for Academics
- \$30,000 Post-Secondary institutions capital endowments
- \$8,537 Donor recognition and communications

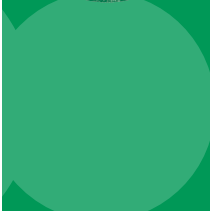




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